

Process to consent to E-delivery for 1095-C forms:

- Only for associates (not GPs or Service Partners); associates will be able to retrieve their forms since they have 1095-B forms.
- **Home Office Associates:** Jones Associate Connection
- **Branch Office Associates:** Working at Jones, Personal & Job Information
- Select **Benefits, 401(k)** on left. Then, below, select **Electronic 1095-C Consent**.
- Check Consent box and submit.

View

- Personal Information
- Profile, Education, and Experience
- Continuing Education Training Requirements
- Insurance Licenses
- Job Details
- Securities Registrations
- Paycheck, W-2, W-4
- Benefits, 401(k)**
- Outside Activities
- Partnership Information
- Success Factors

Add / Edit

- Benefit Enrollment System
- Life Event
- Electronic 1095-C Consent**
- Electronic 1095-C View

Form 1095-C Consent

You currently receive Form 1095-C paper statements by mail

You must complete this Consent Form to receive an electronic copy of Form 1095-C. If you do not submit a Consent Form, the Benefits Department will process your Form 1095-C based on the most recent information you have provided. Once you submit the Consent Form, it will remain valid until you submit a Withdrawal of Consent Form, unless your employment is terminated or your employer stops providing electronic access to forms. If you have any questions, please contact HR Help at 314-515-1006.

☐ I consent to receive Form 1095-C electronically

Submit

- Complete password again when the Verify Identity box appears; continue.
- Complete. No further action will need to be taken. Once any future 1095-C are completed and available for viewing, follow the next steps.

View

- Personal Information
- Profile, Education, and Experience
- Continuing Education Training Requirements
- Insurance Licenses
- Job Details
- Securities Registrations
- Paycheck, W-2, W-4
- Benefits, 401(k)
- Outside Activities
- Partnership Information
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Add / Edit

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☒ I consent to receive Form 1095-C electronically

Submit

Verify Identity

To protect your privacy, verify your identity by typing your password. If you are not this user, click Cancel.

User ID:

Password:

Continue

Cancel

To view, print & save historical 1095-C forms:

- **Home Office Associates:** Jones Associate Connection
- **Branch Office Associates:** Working at Jones, Personal & Job Information
- Select **Benefits, 401(k) > Electronic 1095-C View**.
- All existing forms will be shown. Select tax form to view, print and save. Associates do not need to have e-delivery consent completed for this access.
- There is no longer any need to provide printed forms to active associates. Associates can immediately access their forms by completing these steps.
- Associates who have left the firm will not have access to this process.

The screenshot shows the 'View' sidebar on the left with 'Benefits, 401(k)' and 'Electronic 1095-C View' highlighted with red arrows. The main content area is titled 'View Form 1095-C' and displays a table of historical forms.

View Form 1095-C								Personalize [2]
Calendar Year	ALE Member	Issue Date	Form ID	Sequence	Form Status	Tax Form	Filing Instructions	
2019	Edward D. Jones & Co.	03/23/2020	1095-C	2	Original	Tax Form	Filing Instructions	
2018	Edward D. Jones & Co.	03/25/2019	1095-C	2	Original	Tax Form	Filing Instructions	
2017	Edward D. Jones & Co.	03/26/2018	1095-C	3	Original	Tax Form	Filing Instructions	

To withdraw consent after it has been authorized:

- Home Office Associates: Jones Associate Connection
- Branch Office Associates: Working at Jones, Personal & Job Information
- Select **Benefits, 401(k)** on left. Then, below, select **Electronic 1095-C Consent**.
- Check consent box and submit.

The screenshot shows the 'View' sidebar on the left with 'Benefits, 401(k)' and 'Electronic 1095-C Consent' highlighted with red arrows. The main content area is titled 'Form 1095-C Consent' and contains a consent form.

You currently receive Form 1095-C statements electronically

You have consented to receive an electronic Form 1095-C. If you prefer to receive a paper Form 1095-C, you must submit a Withdrawal of Consent Form. After you submit the Withdrawal of Consent Form, it is valid until you submit a new Consent Form. If you have any questions, please contact HR Help at 314-515-1006.

☐ I withdraw my consent to receive Form 1095-C electronically

[Submit](#)

- Complete password again when the Verify Identity box appears; continue.
- Complete. No further action will need to be taken. When consent is removed, associate will receive form via mail. This is a slower process and takes an additional 10 to 15 business days to receive form because of the requirement to print and mail.

View	
Personal Information	
Profile, Education, and Experience	
Continuing Education Training Requirements	
Insurance Licenses	
Job Details	
Securities Registrations	
Paycheck, W-2, W-4	
Benefits, 401(k)	
Outside Activities	
Partnership Information	
Success Factors	
Add / Edit	
Benefit Enrollment System	
Life Event	
Electronic 1095-C Consent	
Electronic 1095-C View	

Form 1095-C Consent

You currently receive Form 1095-C statements electronically

You have consented to receive an electronic Form 1095-C. If you prefer to receive a paper Form 1095-C, you must submit a Withdrawal of Consent Form. After you submit the Withdrawal of Consent Form, it is valid until you submit a new Consent Form. If you have any questions, please contact HR Help at 314-515-1006.

☒ I withdraw my consent to receive Form 1095-C electronically

Submit

Help

Verify Identity

To protect your privacy, verify your identity by typing your password. If you are not this user, click Cancel.

User ID:

Password:

ContinueCancel